

8:00 a.m. – 9:00 a.m.

NETWORKING BREAKFAST

The Biltmore

9:00 a.m. – 2:30 p.m.

WOMEN IN FINANCE SUMMIT BUSINESS MEETING

The Biltmore

9:00 a.m. – 9:10 a.m.

WELCOME

Shane Cunningham

Senior Vice President, National Sales Manager, U.S. Offshore Sales
Franklin Templeton

Katie Klingensmith

Vice President, Director, Templeton Global Macro, Global Product Management
Franklin Templeton

9:10 a.m. – 9:25 a.m.

EMPOWERING CHANGE

Jenny Johnson

Chief Executive Officer, President
Franklin Resources, Inc.

9:25 a.m. – 10:15 a.m.

LEVERAGING THE PAST TO EMBRACE THE FUTURE*Moderator:*

Ann Reitman

Vice President, Director, Templeton Global Equities, Global Product Management
Franklin Templeton

Ileana Musa

Co-Head, International Wealth Management
Morgan Stanley

Katherine Rooney Vera

Head of Global Macro
BullTick Capital Markets

Sandi Schoren-Testa

Senior Vice President, Institutional Relationship Manager
Franklin Templeton

10:15 a.m. – 10:35 a.m.

BREAK

10:35 a.m. – 11:35 a.m.

FINTECH IN THE REAL WORLD: DISTRACTION OR DISRUPTION

Moderator:

Katie Klingensmith

Vice President, Director, Templeton Global Macro, Global Product Management
Franklin Templeton

Jenny Johnson

Chief Executive Officer, President
Franklin Resources, Inc.

Rachel Carpenter

Founder, Chief Executive Officer
Intrinio

Lori Hotz

Co-Founder
LOBUS

Shelly Kapoor-Collins

Chief Executive Officer
The Shatter Fund

11:35 a.m. – 12:10 p.m.

POWER UP YOUR BRAND

Amy Osborne

Senior Learning Consultant
Franklin Templeton Academy

12:10 p.m. – 1:25 p.m.

WOMEN IN FINANCE SUMMIT NETWORKING LUNCH

1:25 p.m. – 1:40 p.m.

WHERE DO WE GO FROM HERE?

Katie Klingensmith

Vice President, Director, Templeton Global Macro, Global Product Management
Franklin Templeton

1:40 p.m. – 2:40 p.m.

MAKE DISRUPTION YOUR LEADERSHIP SUPERPOWER

Dr. Patti Fletcher*

Chief Executive Officer and Chief Storyteller



#WIFMiami