

Provisional agenda

23 – 25 September 2015
Grosvenor House JW Marriott, Park Lane,
London, W1K 7TN, United Kingdom

Investec
**Global
Insights**
2015

Please note the following is subject to change

Wednesday 23 September

The JW Steakhouse

6.00pm Welcome buffet

Thursday 24 September

The Ballroom

8.15am Registration, light breakfast

8.30am **Opening remarks**
Richard Garland, Managing Director

8.40am **Question and answer session**
Hendrik du Toit, CEO

9.05am **What has, and is, driving markets?**
James Hand, Co-Head of 4Factor Equities

9.20am **Panel discussion: Where do the opportunities exist in developed markets?**
Moderated by Philip Saunders, Co-Head of Multi-Asset
Simon Brazier, Co-Head of Quality
James Hand, Co-Head of 4Factor Equities
Ken Hsia, Portfolio Manager — 4Factor Equities, Europe
Alastair Mundy, Head of Value
Clyde Rossouw, Co-Head of Quality

10.15am **When two worlds collide**
Michael Power, Strategist

11.00am Refreshment break

11.25am **Panel discussion: Exploiting the diverse investment opportunities of China**
Moderated by Michael Power, Strategist
Michael Hugman, Strategist — Emerging Market Fixed Income
Greg Kuhnert, Portfolio Manager — 4Factor Equities, Asia
Wilfred Wee, Portfolio Manager — Emerging Market Fixed Income

12.05pm **Morning wrap up**
Richard Garland, Managing Director

- 12.15pm **The art of winning: Reflections of a Rugby World Cup winning captain**
Francois Pienaar
- 1.00pm Lunch
- 2.00pm **Two breakout sessions**
(40 mins each with 10 minute break between)
- 3.30pm Refreshment break
- 4.00pm **Two breakout sessions**
(40 mins each with 10 minute break between)
- 6.30pm **Depart for Gala Dinner (from Park Lane hotel entrance)**
- 7.00pm Gala Dinner — One Marylebone

Friday 25 September

The Ballroom

- 8.15am Registration, light breakfast
- 8.45am **Opening remarks**
Richard Garland, Managing Director
- 8.50am **Global Brands**
Rory Sutherland, Vice-Chairman, Ogilvy & Mather UK
- 9.35am **The power of compounding when seeking income**
Abrie Pretorius, Analyst — Quality
- 10.00am **Unconstrained income investing**
John Stopford, Co-Head of Multi-Asset
- 10.25am Refreshment break
- 10.50am **Panel discussion: Finding sustainable sources of income**
Moderated by John Stopford, Co-Head of Multi-Asset
Jeff Boswell, Strategist — Credit
Peter Eerdmans, Co-Head of Emerging Market Fixed Income
Victoria Harling, Portfolio Manager — Emerging Markets Corporate Debt
Jonathan Parker, Portfolio Manager — Global Dividend
Abrie Pretorius, Analyst — Quality
- 11.50pm **Bringing it all together**
Philip Saunders, Co-Head of Multi-Asset
- 12.25pm **Wrap up**
Richard Garland, Managing Director
- 12.30pm Lunch

'Meet the Portfolio Manager' sessions

Thursday 24 September – afternoon

	Stream 1	Stream 2	Stream 3	Stream 4	Stream 5
Session 1 2.00pm	<ul style="list-style-type: none"> Value investing <i>Alastair Mundy</i> 	<ul style="list-style-type: none"> Quality outcomes from quality companies: Global Franchise & Global Quality Equity Income <i>Clyde Rossouw and Abrie Pretorius</i> 	<ul style="list-style-type: none"> Global Strategic Equity <i>Mark Breedon</i> 	<ul style="list-style-type: none"> Two ways to invest in Europe Equities: <i>Ken Hsia</i> Corporate Bonds: <i>Jeff Boswell</i> 	<ul style="list-style-type: none"> Multi-Asset investing For growth: <i>Philip Saunders</i> For income: <i>John Stopford</i>
Session 2 2.50pm	<ul style="list-style-type: none"> Value investing <i>Alastair Mundy</i> 	<ul style="list-style-type: none"> Quality outcomes from quality companies: Global Franchise & Global Quality Equity Income <i>Clyde Rossouw and Abrie Pretorius</i> 	<ul style="list-style-type: none"> Global Strategic Equity <i>Mark Breedon</i> 	<ul style="list-style-type: none"> Two ways to invest in Europe Equities: <i>Ken Hsia</i> Corporate Bonds: <i>Jeff Boswell</i> 	<ul style="list-style-type: none"> Commodities — Is there light at the end of the tunnel? <i>Tom Nelson and George Cheveley</i>
3.30pm	← Refreshment break →				
	Stream 1	Stream 2	Stream 3	Stream 4	Stream 5
Session 3 4.00pm	<ul style="list-style-type: none"> UK Alpha <i>Simon Brazier</i> 	<ul style="list-style-type: none"> Asia and China update <i>Greg Kuhnert</i> 	<ul style="list-style-type: none"> Emerging Market Fixed Income Sovereign Debt: <i>Peter Eerdmans</i> Corporate Debt: <i>Victoria Harling</i> 	<ul style="list-style-type: none"> Latin America Corporate Debt: <i>Matthew Claeson</i> Equities: <i>Carina Güerisoli</i> 	<ul style="list-style-type: none"> Multi-Asset investing For growth: <i>Philip Saunders</i> For income: <i>John Stopford</i>
Session 4 4.50pm	<ul style="list-style-type: none"> UK Alpha <i>Simon Brazier</i> 	<ul style="list-style-type: none"> Asia and China update <i>Greg Kuhnert</i> 	<ul style="list-style-type: none"> Emerging Market Fixed Income Sovereign Debt: <i>Peter Eerdmans</i> Corporate Debt: <i>Victoria Harling</i> 	<ul style="list-style-type: none"> Latin America Corporate Debt: <i>Matthew Claeson</i> Equities: <i>Carina Güerisoli</i> 	<ul style="list-style-type: none"> Commodities <i>Tom Nelson and George Cheveley</i>